

**IMPORTANT: If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisors.**



**中国重汽**  
**SINOTRUK**

## Sinotruk (Hong Kong) Limited

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

### GLOBAL OFFERING

Number of Offer Shares	:	702,000,000 Shares (subject to adjustment and Over-allotment Option)
Number of Hong Kong Offer Shares	:	70,200,000 Shares (subject to adjustment)
Number of International Offer Shares	:	631,800,000 Shares (subject to adjustment and Over-allotment Option)
Maximum Offer Price	:	HK\$12.88 per Offer Share plus 1% brokerage, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	3808

#### Joint Global Coordinators and Joint Bookrunners

(in alphabetical order)



#### Joint Sponsors and Joint Lead Managers

(in alphabetical order)

**China International Capital  
Corporation (Hong Kong) Limited**

**J.P. Morgan Securities  
(Asia Pacific) Limited**

*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in Appendix VIII "Documents Delivered to the Registrar of Companies and Available for Inspection" to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other document referred to above.*

*We expect to determine the Offer Price by agreement with the Joint Global Coordinators (on behalf of the Underwriters) on or around Wednesday, November 21, 2007 and, in any event, not later than Monday, November 26, 2007. The Offer Price will be not more than HK\$12.88 and is currently expected to be not less than HK\$10.00 unless otherwise announced. You must pay, on application, the maximum offer price of HK\$12.88 for each Hong Kong Offer Share together with a 1% brokerage fee, 0.004% Securities and Futures Commission transaction levy and 0.005% Stock Exchange trading fee, subject to refund if the Offer Price will be lower than HK\$12.88 as finally determined.*

*The Joint Global Coordinators (on behalf of the Underwriters) may, with our consent, reduce the number of Offer Shares in the Global Offering and/or the indicative offer price range below that stated in this prospectus (which is HK\$10.00 to HK\$12.88 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for the lodging of applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative offer price range is so reduced, such applications cannot subsequently be withdrawn. Further details are set out in the sections entitled "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this prospectus. If, for whatever reason, the Joint Global Coordinators, on behalf of the Underwriters, and we are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not proceed.*

*We are incorporated in Hong Kong, and our businesses are located in mainland China. You should be aware of the differences in the legal, economic and financial systems between mainland China and Hong Kong and that there are risks relating to making an investment in Hong Kong incorporated companies that primarily operate in mainland China. You should also be aware that the regulatory framework in mainland China is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of our Shares. Such differences and risks are set out in the sections entitled "Risk Factors," "Appendix VI — Summary of Articles of Association" and "Appendix VII — Statutory and General Information" of this prospectus.*

*The Global Offering may be terminated by the Joint Global Coordinators (on behalf of the Underwriters) at any time prior to 8:00 a.m. on the Listing Date following the occurrence of any event as described in the section entitled "Underwriting" in this prospectus.*

*Our Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act. The Shares are being sold in offshore transactions in accordance with Regulation S.*

November 15, 2007