
SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the Global Offering (without taking into account the exercise of the Over-allotment Option), the following persons will:

- have interests or short positions in our Shares or underlying Shares which would fall to be disclosed to us under the provision of Divisions 2 and 3 of Part XV of the SFO and would represent 5% or more of our share capital, or
- be, directly and/or indirectly interested in 10% or more of the nominal value of any class of our share capital, carrying right to vote in all circumstances at our general meeting:

Name	Number of Shares	%
Sinotruk (BVI) Limited	1,429,800,000	64.9%

Sinotruk (BVI) Limited is a company incorporated in the British Virgin Islands whose entire issued share capital is held by China Heavy Truck Group Company. 105,300,000 Shares out of the 1,429,800,000 Shares held by Sinotruk (BVI) Limited are under short position under the SFO because of the securities lending agreement with JPMorgan Securities.

Contribution to the National Social Security Fund

In accordance with the Provisional Measures on the Administration of the Reduction of the State-owned Shares for the Raising of Social Security Funds (減持國有股籌集社會保障資金管理暫行辦法) promulgated by the State Council, Sinotruk (BVI) is required to transfer to the NSSF such number of Shares as is equivalent to 10% of the number of the Offer Shares (70,200,000 Shares before the exercise of the Over-allotment Option and 80,730,000 Shares in the event of the exercise in full of the Over-allotment Option). At the time of the Listing, such Shares will be registered in the name of the NSSF. These Shares will not constitute any part of the Offer Shares but will be considered as part of the Shares to be held by public investors for the purpose of Rule 8.08 of the Listing Rules. Neither the Parent Company nor us will receive any proceeds from such transfer by the Parent Company to the NSSF or any subsequent disposal of such Shares by the NSSF.

The transfer of such Shares by the Parent Company to the NSSF Council was approved by the SASAC on April 16, 2007. We have been advised that the aforementioned transfer and the holding of Shares by the NSSF Council following such transfer have been approved by the relevant authorities and comply with the relevant requirements.

Under the Provisional Measures on the Administration of the Reduction of the State-owned Shares for the Raising of Social Security Funds, there is no transfer restriction on the transfer of any shares to the NSSF.

Except as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Global Offering, be directly or indirectly interested in 10% or more of our issued share capital. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our company.